

Wording To Make A Gift In An Existing Will (A Codicil)

Official name and address: Spinal Cord Injury Ontario, 520 Sutherland Drive, Toronto, Ontario, M4G 3V9
CRA Charitable Registration Number: 11883 5081 RR0002

Thank you for considering a gift to help people with spinal cord injury as part of your legacy.

If you have an existing Will you can easily add support for people with spinal cord injury to your legacy by applying a Codicil to your existing Will.

For your convenience we have included Codicil language examples below. Simply insert your preference the underlined space. While it is true that a Codicil is an easy way to add to your legacy, and if hand-written they don't require witnesses, reviewing your options with someone knowledgeable is always a good way to make certain your tax savings are optimized, and your legacy goals are achieved.

I _____ (name)
of _____ (address)
City: _____ Province: _____ Postal Code: _____,
declare this is to be a _____ (first/second) codicil to my Will dated ____/____/_____.

In addition to any legacies given in my said Will, I give to Spinal Cord Injury Ontario (520 Sutherland Drive, Toronto, Ontario, Canada, M4G 3V9)

1. **To give a percentage of an estate** use this text:
_____ % of the rest, residue and remainder of my estate to be used for Spinal Cord Injury Ontario's greatest needs."
2. **To give a specific amount** use this text:
the sum of \$ _____ to be used for Spinal Cord Injury Ontario's greatest needs."
3. **To give a specific asset** (such as shares in a company, artwork or jewelry) use this text:
_____ to be used for Spinal Cord Injury Ontario's greatest needs."
4. **For a gift contingent upon a certain condition** add this text to the beginning of 1, 2 or 3 above:
"In the event that _____ or _____ does not survive me, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to Spinal Cord Injury Ontario to be used for a Spinal Cord Injury Ontario's greatest needs."

SPINAL CORD INJURY ONTARIO

5. To designate your gift for a specific purpose:

Unrestricted gifts provide Spinal Cord Injury Ontario flexibility to provide people with spinal cord injury the programs they need in the future. If you would prefer to designate your gift for a specific purpose, we would be pleased to assist you in achieving your goals.

Here are some language adjustments you can make to examples 1, 2, and 3 above:

- **replace** “to be used for Spinal Cord Injury Ontario’s greatest needs” with “to be used for the following purpose(s): _____.”
- **consider adding the clause:** “In the event that circumstances make the specific use of this gift no longer practical or desirable, the Board of Directors of Spinal Cord Injury Ontario are hereby authorized to make changes in its use which remain in agreement with the spirit and general intent of my legacy.”

SIGNED by the testator, _____,
as a Codicil to their last Will, in the presence of us, both present at the same time, who at their request in their presence and in the presence of each other subscribe our names as witnesses.

Dated the _____ (day) of _____ (month), _____ (year)

Witnessed by:

Witnessed by:

Signature: _____

Signature: _____

Name: _____

Name: _____

Address: _____

Address: _____

Phone: _____

Phone: _____

Date: _____

Date: _____

To talk about your legacy or for assistance of any kind please call Paul at 1-877-422-1112 x 801,
or email giving@sciontario.org

If you let us know of your intentions to give, we will be able to:

- thank you and acknowledge your generosity properly and in a way you prefer
- be certain of your intentions and ensure your gift is used according to your wishes
- inform you of the impact of your gift
- plan future programs for people with spinal cord injuries
- should you wish, we would welcome you into the Jousse Langford Society to recognize your generosity and foresight in providing support for people with spinal cord injuries in the future.