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# Wording To Make A Gift In A New Will

Official name and address: Spinal Cord Injury Ontario, 520 Sutherland Drive, Toronto, Ontario, M4G 3V9 CRA Charitable Registration Number: 11883 5081 RR0002

Thank you for considering a gift to help people with spinal cord injury as part of your legacy.

For your convenience we have included some bequest language examples below. Simply insert your preference the underlined space. Reviewing your options with someone knowledgeable is always a good way to make certain your tax savings are optimized, and your legacy goals are achieved.

#### 1. To give a percentage of an estate:

"I give to Spinal Cord Injury Ontario (520 Sutherland Drive, Toronto, Ontario, M4G 3V9) \_\_\_\_\_\_% of the rest, residue and remainder of my estate to be used for Spinal Cord Injury Ontario's greatest needs."

#### 2. To give a specific amount:

"I give to Spinal Cord Injury Ontario (520 Sutherland Drive, Toronto, Ontario, M4G 3V9) the sum of \$\_\_\_\_\_\_to be used for Spinal Cord Injury Ontario's greatest needs."

- To give a specific asset (such as shares in a company, artwork or jewelry):
  "I give to Spinal Cord Injury Ontario, (520 Sutherland Drive, Toronto, Ontario, M4G 3V9) to be used for Spinal Cord Injury Ontario's greatest needs."
- 4. For a gift contingent upon a certain condition add this text to the beginning of 1, 2 or 3 above:

"In the event that \_\_\_\_\_\_ or \_\_\_\_\_ does not survive me, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to Spinal Cord Injury Ontario to be used for a Spinal Cord Injury Ontario's greatest needs."

### 5. To designate your gift for a specific purpose:

Unrestricted gifts provide Spinal Cord Injury Ontario flexibility to provide people with spinal cord injury the programs they need in the future. If you would prefer to designate your gift for a specific purpose, we would be pleased to assist you in achieving your goals.

Here are some language adjustments you can make to examples 1, 2, and 3 above:

- consider adding the clause: "In the event that circumstances make the specific use of this gift no longer practical or desirable, the Board of Directors of Spinal Cord Injury Ontario are hereby authorized to make changes in its use which remain in agreement with the spirit and general intent of my legacy."

To talk about your legacy or for assistance of any kind please call Paul at 1-877-422-1112 x 801, or email giving@sciontario.org

If you let us know of your intentions to give, we will be able to:

- thank you and acknowledge your generosity properly and in a way you prefer
- be certain of your intentions and ensure your gift is used according to your wishes
- inform you of the impact of your gift
- plan future programs for people with spinal cord injuries
- should you wish, we would welcome you into the Jousse Langford Society to recognize your generosity and foresight in providing support for people with spinal cord injuries in the future.